**INTEREST RATES MARKET NOTICE**

**Date: 27 January 2017**

**Subject:** Tap Issue

***(INVESTEC BANK LIMITED –“IVC097”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED,** with effect from 30 January 2017.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Tap Amount R** 5,000,000.00

**Total Amount Following Tap Issue** R 35,000,000.00

**Bond Code** IVC097

**Nominal Issued** R 5,000,000.00

**Issue Price** 99.985%

**Coupon** 9.658% (3 Month JIBAR as at 14 December 2016 of 7.358% plus 230 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 June 2021

**Books Close Date(s)** 20 March, 20 June, 20 September, 20 December

**Interest Date(s)** 29 March, 29 June, 29 September, 29 December

**Last Day to Register** By 17:00 on19 March, 19 June, 19 September, 19 December

**Issue Date** 30 January 2017

**Date Convention** Following

**Interest Commencement Date** 14 December 2016

**First Interest Date** 29 March 2017

**ISIN No.** ZAG000141359

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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